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Notice Revision of Consolidated Financial Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2026

In light of recent trends, DKS Co. Ltd. (the “Company”) hereby announces the revision of our consolidated financial forecast for the fiscal year ending March 31, 2026, and the dividend forecast announced on October 30, 2025, as follows.

1. Revisions to Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2026

i Revisions to consolidated financial results forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Consolidated net sales	Consolidated operating income	Consolidated ordinary income	Profit attributable to owners of parent	Consolidated earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	80,000	8,200	7,900	4,500	442.76
Revised forecasts (B)	81,000	9,600	9,500	5,300	520.84
Change (B-A)	1,000	1,400	1,600	800	—
Change (%)	1.3	17.1	20.3	17.8	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	73,255	5,351	5,737	2,585	270.08

ii Reason for revision

Regarding the consolidated financial forecast for the fiscal year ending March 31, 2026, in addition to strong performance during the cumulative consolidated period of the third quarter, sales of low-dielectric resins in high-end servers in the “Electronics & IT” segment, as well as water-based composite adhesives for negative electrodes in battery materials in the “Environment & Energy” segment have continued to perform well. As a result, net sales and all profit categories are expected to exceed the previously announced forecasts.

With this announcement, net sales and all profit indicators are expected to further surpass the record-high levels projected in the earnings forecast released on October 30, 2025

2. Revisions to Dividend Forecast

i Details of revision

Dividend per share				(Yen)
	Second quarter-end	Fiscal-year end	Total	
Previous forecasts	—	80 (Ordinary Dividend: 80)	140 (Ordinary Dividend: 140)	
Revised forecasts	—	90 (Ordinary Dividend: 90)	150 (Ordinary Dividend: 150)	
Actual results for the current fiscal year	60 (Ordinary Dividend: 60)	—	—	
Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	45 (Ordinary Dividend: 35) (Commemorative Dividend: 10)	55 (Ordinary Dividend: 45) (Commemorative Dividend: 10)	100 (Ordinary Dividend: 80) (Commemorative Dividend: 20)	

ii Reason for revision

Our basic dividend policy is to maintain long-term and stable dividends for our shareholders while ensuring alignment with capital expenditures and internal reserves necessary for future business expansion.

As noted above, consolidated results for the fiscal year ending March 2026 are expected to exceed the previously announced figures, with record highs being updated for each profit indicator further updating record highs.

Additionally, profits are expected to significantly exceed the target values for the first year of the mid-term management plan “SMART 2030,” which commenced in April 2025. Profit attributable to owners of the parent company is projected to reach ¥5 billion in the first year, achieving the target set for the plan’s final year, the fiscal year ending March 2030.

Accordingly, while the year-end dividend forecast for the fiscal year ending March 2026 had been ¥80 per share, we now plan to increase it by ¥10 to ¥90 per share. As a result, the annual dividend for the fiscal year ending March 2026 is expected to be ¥150 per share, including the interim dividend of ¥60.

* Forward-looking statements, including earnings forecasts, are based on information currently available to the Company and certain assumptions deemed reasonable. These statements are not intended as guarantees of future performance.

Actual results may differ materially due to various factors.