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September 2, 2025

Company name: DKS Co. Ltd.  
Representative: YAMAJI Naoki, President & CEO  
(Securities code: 4461;  
Tokyo Stock Exchange Prime Market)  
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Senior Executive General Manager,  
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### **Determination of Disposal Price and Selling Price, etc.**

We, DKS Co. Ltd., hereby announce that we have determined the disposal price, the selling price and other matters in relation to the disposal of treasury stock and the secondary offering of our shares which were resolved by the Board of Directors dated August 25, 2025.

#### **1. Disposal of Treasury Stock through Public Offering (Public Offering)**

(1) Disposal price (offer price)	¥5,373 per share
(2) Total amount of disposal price	¥5,373,000,000
(3) Amount to be paid in	¥5,151.40 per share
(4) Total amount to be paid in	¥5,151,400,000
(5) Payment date	September 9, 2025 (Tue)

Note: The underwriters shall purchase for sale the shares at the amount to be paid in and offer them at the disposal price (offer price).

#### **2. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)**

(1) Selling price	¥5,373 per share
(2) Total amount of selling price	¥1,812,850,200
(3) Underwriting value	¥5,151.40 per share
(4) Total amount of underwriting value	¥1,738,082,360
(5) Delivery date	September 10, 2025 (Wed)

Note: The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the disposal of treasury stock and secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

### 3. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of shares to be sold	200,600 shares
(2) Selling price	¥5,373 per share
(3) Total amount of selling price	¥1,077,823,800
(4) Delivery date	September 10, 2025 (Wed)

#### <Reference>

##### 1. Calculation of Disposal Price (offer price) and Selling Price

(1) Calculation reference date and price	September 2, 2025 (Tue)	¥5,540
(2) Discount rate		3.01%

##### 2. Greenshoe Option Exercise Period

From September 10, 2025 (Wed) to September 26, 2025 (Fri)

##### 3. Syndicate Cover Transaction Period

From September 5, 2025 (Fri) to September 26, 2025 (Fri)

##### 4. Use of Proceeds

The estimated net proceeds of 5,138,400,000 yen from the Disposal of Treasury Stock through Public Offering will be allocated as follows: 2,489,000,000 yen will be used for capital expenditures related to the expansion of production capacity for water-based composite adhesives for negative electrodes used in lithium-ion secondary batteries at our Yokkaichi Plant Kasumi Area by September 30, 2027, 542,000,000 yen will be used for capital expenditures related to the expansion of production capacity for low-dielectric resin materials at our Yokkaichi Plant Kasumi Area by September 30, 2026, and the remaining amount will be used for the repayment of long-term borrowings by June 30, 2026.

See the notice entitled “Notice Disposal of Treasury Stock and Secondary Offering of Shares” on August 25, 2025, for more details.

End

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